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HSIN CHONG GROUP HOLDINGS LIMITED

新昌集團控股有限公司

((provisional liquidators appointed)

(for restructuring purposes only))

(Incorporated in Bermuda with limited liability)

(Stock Code: 00404)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO PAYMENT DEFAULT

This announcement is made by Hsin Chong Group Holdings Limited (provisional liquidators appointed) (for restructuring purposes only) (the “**Company**”) pursuant to Rules 13.09, 13.19 and 37.47B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements (the “**Announcements**”) of the Company dated 18 May 2018 and 22 January 2019 in relation to the payment default of senior notes. Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as those defined in the Announcements.

The Company wishes to further inform the shareholders of the Company, the holders of 2018 Notes (Stock Code: 5513) and 2019 Notes (Stock Code: 5607) and potential investors that 2018 Notes and 2019 Notes have been delisted upon maturity.

Holders of the 2018 Notes and 2019 Notes are encouraged to contact the Company at Senior.Notes@hcg.com.hk if they need further information.

CONTINUED SUSPENSION OF TRADING IN THE SHARES OF THE COMPANY

Trading in the shares of the Company has been suspended since 3 April 2017 and will continue to be suspended until further notice. Holders of the shares and other securities of the Company and potential investors are advised to exercise caution when dealing in the shares and other securities of the Company.

By order of the Board of
Hsin Chong Group Holdings Limited
(in provisional liquidation)
(for restructuring purposes)
WANG Guozhen
Vice Chairman and Executive Director

Hong Kong, 23 January 2019

As at the date of this announcement, the Board comprises Mr. LIN Zhuo Yan as the Non-executive Chairman and Non-executive Director; Mr. WANG Guozhen (Vice Chairman), Ir Dr Joseph CHOI Kin Hung (Chief Executive Officer), Mr. Wilfred WU Shek Chun (Chief Risk Officer) and Mr. Eric TODD as Executive Directors; Mr. YAN Jie, Mr. CHEN Lei and, Mr. CHUI Kwong Kau as Non-executive Directors; and Mr. CHENG Sui Sang, Mr. George YUEN Kam Ho, Dr. LAM Lee G., Dr. LO Wing Yan William, JP and Prof. HUNG Wai Man, JP as Independent Non-executive Directors.